



## Press Release

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**INWIT: The information prospectus for the admission to trading of the new ordinary shares of Inwit S.p.A., issued to service the exchange of the merger by incorporation of Vodafone Towers S.r.l. into Inwit S.p.A. and assigned to Vodafone Europe B.V., has been published and approved by Consob**

*Milan, 10 June 2020* – Infrastrutture Wireless Italiane S.p.A. (“**Inwit**” or the “**Issuer**”) has reported that the National Commission for Companies and the Stock Exchange (“**CONSOB**”) in its note dated 10 June 2020, protocol no. 0552956/20 has today approved the information prospectus (the “**Prospectus**”) for the admission to trading on the MTA, organised and managed by Borsa Italiana S.p.A., of the 360,200,000 ordinary shares of Inwit issued, without increasing the capital, to serve the exchange ratio of the merger by incorporation of Vodafone Towers S.r.l. into Inwit and assigned to Vodafone Europe B.V. in exchange for the cancellation of the investment it held in Vodafone Towers S.r.l.

Said ordinary shares of Inwit will be traded on a par with the ordinary shares of the Issuer listed at the Prospectus date and with the same ISIN number IT0005090300.

The Prospectus has today been deposited with CONSOB and published in accordance with the terms and conditions of the law on the Issuer’s website, [www.inwit.it](http://www.inwit.it), in the Governance/Corporate Reporting section and is available to the public at the registered office in Milan, at Via G. Negri n. 1.

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Inwit was assisted by Mediobanca as financial advisor, by Pedersoli Studio Legale as legal advisor and by PWC as independent auditor.

**INWIT**  
Press Office  
[pressoffice@inwit.it](mailto:pressoffice@inwit.it)

**INWIT**  
Investor Relations  
[ir@inwit.it](mailto:ir@inwit.it)