



*Not for distribution in United States, Australia, Canada or Japan*

## NOTA STAMPA

### **INFRASTRUTTURE WIRELESS ITALIANE S.p.A. CHIUDE IL PRIMO GIORNO DI NEGOZIAZIONI SUL MTA DI BORSA ITALIANA CON UN RIALZO DEL TITOLO DELL' 11,5%**

*Milano, 22 giugno 2015*

Infrastrutture Wireless Italiane S.p.A. ("INWIT"), società nella quale sono state accolte le torri del segnale del Gruppo Telecom Italia, ha concluso il primo giorno di quotazione sul MTA di Borsa Italiana con un rialzo dell'11,5% rispetto al prezzo di collocamento fissato in 3,65 euro, con volumi pari al 6,8% del capitale. La capitalizzazione della società vale oggi circa 2,4 miliardi di euro.

"Siamo molto soddisfatti". ha commentato Oscar Cicchetti. Amministratore Delegato della società. "Quella di INWIT è una storia industriale solida e mi sembra che il mercato l'abbia apprezzata. Abbiamo, tra i nostri azionisti, grandi investitori italiani e stranieri e molti piccoli azionisti che hanno giudicato positivamente la nostra storia ed i nostri piani".

"Vediamo di fronte un paio d'anni in cui ci sarà un percorso di consolidamento del settore, Inwit ha tutte le caratteristiche giuste per parteciparvi", ha aggiunto Cicchetti a margine della cerimonia di inaugurazione.

#### IMPORTANT REGULATORY NOTICE

These materials are not an offer for sale of securities in the United States. Securities may not be sold in the United States absent registration with the United States Securities and Exchange Commission or an exemption from registration under the U.S. Securities Act of 1933, as amended (the "Securities Act").

Infrastrutture Wireless Italiane S.p.A. does not intend to register any part of the offering in the United States or to conduct a public offering of Shares in the United States. Any securities sold in the United States will be sold only to qualified institutional buyers (as defined in Rule 144A under the Securities Act) pursuant to Rule 144A.

This document is only being distributed to and is only directed at (i) persons who are outside the United Kingdom or (ii) to investment professionals falling within Article 19(5) of the Financial Services and Markets Act 2000 (Financial Promotion) Order 2005 (the "Order") or (iii) high net worth companies, and other persons

to whom it may lawfully be communicated, falling within Article 49(2)(a) to (d) of the Order (all such persons in (i), (ii) and (iii) above together being referred to as “relevant persons”). The Shares are only available to, and any invitation, offer or agreement to subscribe, purchase or otherwise acquire such securities will be engaged in only with, relevant persons. Any person who is not a relevant person should not act or rely on this document or any of its contents.

In any EEA Member State that has implemented the Prospectus Directive (other than Italy), this communication is only addressed to and is only directed at qualified investors in that Member State within the meaning of the Prospectus Directive. The expression “Prospectus Directive” means Directive 2003/71/EC (and amendments thereto, including Directive 2010/73/EU, to the extent implemented in any relevant Member State) and includes any relevant implementing measure in the relevant Member State.

This document is an advertisement and is not a prospectus for the purposes of the Prospectus Directive. A prospectus prepared pursuant to the Prospectus Directive will be published. Investors should not subscribe for any securities referred to in this document except on the basis of information contained in the prospectus.

**Inwit**  
**Ufficio Stampa**  
+39 06 3688 2610  
[pressoffice@inwit.it](mailto:pressoffice@inwit.it)

**Inwit**  
**Investor Relations**  
+39 06 36883341  
[ir@inwit.it](mailto:ir@inwit.it)