

**ATTACHMENTS TO THE PRESS RELEASE**

INWIT GROUP - CONSOLIDATED INCOME STATEMENT \_\_\_\_\_ 2  
INWIT GROUP - CONSOLIDATED STATEMENTS OF FINANCIAL POSITION \_\_\_\_\_ 3  
INWIT GROUP - CONSOLIDATED CASH FLOW STATEMENT \_\_\_\_\_ 5  
INWIT GROUP - CONSOLIDATED NET FINANCIAL DEBT \_\_\_\_\_ 6

The Consolidated Income Statements, Consolidated Statements of Financial Position and the Consolidated Statements of Cash Flows as well as the Consolidated Net Financial Debt of the Group, herewith presented, are the same as those included in the Consolidated Financial Statements of the Group for the period from January 1, 2026 to March 31, 2026.

## INWIT GROUP – CONSOLIDATED INCOME STATEMENT

(thousands of euros)	1st Quarter 2026	1st Quarter 2025
<b>Revenues</b>	264,116	266,248
Acquisition of goods and services	(13,654)	(12,748)
Employee benefits expenses	(7,771)	(6,105)
Other operating expenses	(3,157)	(3,332)
<b>Operating profit (loss) before depreciation and amortization, capital gains (losses) and impairment reversals (losses) on non-current assets (EBITDA)</b>	239,534	244,063
Depreciation and amortization, gains/losses on disposals and impairment losses on non-current assets	(101,475)	(101,823)
<b>Operating profit (loss) (EBIT)</b>	138,059	142,240
Financial income	543	396
Financial expenses	(42,418)	(32,723)
<b>Profit (loss) before tax</b>	96,184	109,913
Income taxes	(15,161)	(18,746)
<b>Profit for the period</b>	81,023	91,167
<b>Attributable to:</b>		
<i>Owners of the Parent</i>	81,222	91,369
<i>Non-controlling interests</i>	(199)	(202)
<b>Basic and Diluted Earnings Per Share</b>	0.090	0.098

## INWIT GROUP – CONSOLIDATED STATEMENTS OF FINANCIAL POSITION

### Assets

(thousands of euros)	03.31.2026	12.31.2025
<b>Assets</b>		
<b>Non-current assets</b>		
<b>Intangible assets</b>		
Goodwill	6,161,862	6,161,862
Intangible assets with a finite useful life	301,494	323,516
<b>Tangible assets</b>		
Property, plant and equipment	1,472,148	1,433,582
<b>Right-of-use assets</b>	1,177,885	1,178,522
<b>Other non-current assets</b>		
Non-current financial assets	7,542	7,741
Miscellaneous receivables and other non-current assets	25,306	41,392
Deferred tax assets	10,175	10,175
<b>Total Non-current assets</b>	<b>9,156,412</b>	<b>9,156,790</b>
<b>Current assets</b>		
Trade and miscellaneous receivables and other current assets	246,801	232,931
Financial receivables and other current financial assets	1,361	1,938
Current income tax receivables	-	-
Cash and cash equivalents	381,763	209,611
<b>Total Current assets</b>	<b>629,925</b>	<b>444,480</b>
<b>Total Assets</b>	<b>9,786,337</b>	<b>9,601,270</b>

## Equity and Liabilities

(thousands of euros)	03.31.2026	12.31.2025
<b>Equity</b>		
Share capital issued	600,000	600,000
Treasury shares	(29,545)	(29,545)
Share capital	570,455	570,455
Share premium reserve	1,319,624	1,319,624
Legal reserve	120,000	120,000
Other reserves	1,096,966	1,096,611
Retained earnings (losses) including earnings (losses) for the period	442,747	361,525
<b>Equity attributable to owners of the Parent</b>	<b>3,549,792</b>	<b>3,468,215</b>
Non-controlling interests	12,194	9,997
<b>Total Equity</b>	<b>3,561,986</b>	<b>3,478,212</b>
<b>Liabilities</b>		
<b>Non-current liabilities</b>		
Employee benefits	2,086	2,124
Deferred tax liabilities	111,646	112,696
Provisions	289,333	288,171
Non-current financial liabilities	5,047,598	4,911,040
Miscellaneous payables and other non-current liabilities	56,149	55,274
<b>Total Non-current liabilities</b>	<b>5,506,812</b>	<b>5,369,305</b>
<b>Current liabilities</b>		
Current financial liabilities	367,633	414,154
Trade and miscellaneous payables and other current liabilities	339,044	328,737
Provisions	450	450
Current income tax payables	10,412	10,412
<b>Total current Liabilities</b>	<b>717,539</b>	<b>753,753</b>
<b>Total liabilities</b>	<b>6,224,351</b>	<b>6,123,058</b>
<b>Total Equity and Liabilities</b>	<b>9,786,337</b>	<b>9,601,270</b>

## INWIT GROUP – CONSOLIDATED CASH FLOW STATEMENT

(thousands of euros)

	1st Quarter 2026	1st Quarter 2025
<b>Cash flows from operating activities:</b>		
Profit for the period	81,023	91,167
Adjustments for:		
Depreciation and amortization, losses/gains on disposals and impairment losses on non-current assets	101,475	101,823
Net change in deferred tax assets and liabilities	(1,050)	2,536
Change in provisions for employee benefits	(55)	(5)
Change in trade receivables	(10,757)	(838)
Change in trade payables	(21,851)	(21,011)
Net change in miscellaneous receivables/payables and other assets/liabilities	22,084	19,627
Other non-monetary changes	1,415	1,639
<b>Cash flows from operating activities</b> (a)	<b>172,284</b>	<b>194,938</b>
<b>Cash flows from investing activities:</b>		
Total purchases of tangible and intangible assets for the period and right-of-use assets	(81,955)	(84,090)
<i>Of which change in amounts due to fixed asset suppliers</i>	<i>23,917</i>	<i>(5,021)</i>
Total purchases of tangible and intangible assets and right-of-use assets on a cash basis	(58,038)	(89,111)
Change in financial receivables and other financial assets	776	277
Other non-current changes	30	(1)
<b>Cash flows used in investing activities</b> (b)	<b>(57,232)</b>	<b>(88,835)</b>
<b>Cash flows from financing activities:</b>		
Change in current and non-current financial liabilities	54,834	(168,007)
Dividends paid	-	(641)
Share capital proceeds	2,266	4,253
<b>Cash flows used in financing activities</b> (c)	<b>57,100</b>	<b>(164,395)</b>
<b>Aggregate cash flows</b> (d=a+b+c)	<b>172,152</b>	<b>(58,292)</b>
<b>Net cash and cash equivalents at beginning of the period</b> (e)	<b>209,611</b>	<b>115,133</b>
<b>Net cash and cash equivalents at end of the period</b> (f=d+e)	<b>381,763</b>	<b>56,841</b>

## INWIT GROUP – CONSOLIDATED NET FINANCIAL DEBT

(thousands of euros)

	03.31.2026	12.31.2025
A Cash	-	-
B Cash and cash equivalents	381,763	209,611
C Current financial receivables	-	-
<b>D Liquidity (A + B + C)</b>	<b>381,763</b>	<b>209,611</b>
E Current financial payables	-	-
F Current portion of financial payables (medium/long-term)	367,633	414,154
<b>G Current financial debt (E+F)</b>	<b>367,633</b>	<b>414,154</b>
<b>H Net current financial debt (G-D)</b>	<b>(14,130)</b>	<b>204,543</b>
I Financial payables (medium/long-term)	2,054,914	2,070,975
J Bonds issued	2,986,225	2,833,669
K Trade payables and other non-current payables	6,459	6,396
<b>L Non-current financial debt (I+J+K)</b>	<b>5,047,598</b>	<b>4,911,040</b>
<b>M Net Financial Debt as per ESMA recommendations (H+L)</b>	<b>5,033,468</b>	<b>5,115,583</b>
Other financial receivables and non-current financial assets	(7,542)	(7,741)
Other financial receivables and current financial assets	(1,361)	(1,938)
<b>INWIT Net Financial Debt</b>	<b>5,024,565</b>	<b>5,105,904</b>