ATTACHMENTS TO THE PRESS RELEASE

INWIT

The Consolidated Income Statements, Consolidated Statements of Financial Position and the Consolidated Statements of Cash Flows as well as the Consolidated Net Financial Debt of the Group, herewith presented, are the same as those included in the Consolidated Financial Statements of the Group for the period from January 1, 2026 to June 30, 2026.

INWIT GROUP - CONSOLIDATED INCOME STATEMENT

(thousands of euros)	1st Half 2026	1st Half 2025 [1]
Revenues	531,097	535,268
Acquisition of goods and services	(28,170)	(26,292)
Employee benefits expenses	(15,648)	(12,524)
Other operating expenses	(7,017)	(6,404)
Operating profit (loss) before depreciation and amortization, capital gains (losses) and impairment reversals (losses) on non-current assets (EBITDA)	480,262	490,048
Depreciation and amortization, gains/losses on disposals and impairment losses on non-current assets	(204,394)	(202,106)
Operating profit (loss) (EBIT)	275,868	287,942
Financial income	1,011	2,900
Financial expenses	(86,361)	(67,405)
Profit (loss) before tax	190,518	223,437
Income taxes	(30,227)	(39,004)
Profit for the period	160,291	184,433
Attributable to:		
Owners of the Parent	*161,072*	*185,084*
Non-controlling interests	*(781)*	*(651)*
Basic and Diluted Earnings Per Share	0.18	0.20

[1] *The consolidated Income Statement at June 30, 2025 were restated on the basis of the allocation of the price deriving from the Purchase Price Allocation (PPA) relating the allocation of the surplus value of the Rome 5G shareholding.*

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INWIT GROUP – CONSOLIDATED STATEMENTS OF FINANCIAL POSITION

Assets

(thousands of euros)	06.30.2026	12.31.2025
Assets		
Non-current assets		
Intangible assets		
Goodwill	6,161,862	6,161,862
Intangible assets with a finite useful life	250,656	323,516
Tangible assets		
Property, plant and equipment	1,472,813	1,433,582
Right-of-use assets	1,205,833	1,178,522
Other non-current assets		
Non-current financial assets	14	7,741
Miscellaneous receivables and other non-current assets	48,427	41,392
Deferred tax assets	10,175	10,175
Total Non-current assets	9,149,780	9,156,790
Current assets		
Trade and miscellaneous receivables and other current assets	187,201	232,931
Financial receivables and other current financial assets	542	1,938
Current income tax receivables	12,497	-
Cash and cash equivalents	97,573	209,611
Total Current assets	297,813	444,480
Total Assets	9,447,593	9,601,270

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Equity and Liabilities

(thousands of euros)	06.30.2026	12.31.2025
Equity		
Share capital issued	600,000	600,000
Treasury shares	(1,504)	(29,545)
Share capital	598,496	570,455
Share premium reserve	898,475	1,319,624
Legal reserve	120,000	120,000
Other reserves	1,351,831	1,096,611
Retained earnings (losses) including earnings (losses) for the period	161,072	361,525
Equity attributable to owners of the Parent	3,129,874	3,468,215
Non-controlling interests	11,612	9,997
Total Equity	3,141,486	3,478,212
Liabilities		
Non-current liabilities		
Employee benefits	2,102	2,124
Deferred tax liabilities	110,501	112,696
Provisions	289,019	288,171
Non-current financial liabilities	5,045,730	4,911,040
Miscellaneous payables and other non-current liabilities	55,249	55,274
Total Non-current liabilities	5,502,601	5,369,305
Current liabilities		
Current financial liabilities	505,685	414,154
Trade and miscellaneous payables and other current liabilities	297,371	328,737
Provisions	450	450
Current income tax payables	-	10,412
Total current Liabilities	803,506	753,753
Total liabilities	6,306,107	6,123,058
Total Equity and Liabilities	9,447,593	9,601,270

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INWIT GROUP - CONSOLIDATED CASH FLOW STATEMENT

(thousands of euros)		1st Half 2026	1st Half 2025[2]
Cash flows from operating activities:			
Profit for the period		160,291	184,433
Adjustments for:			
Depreciation and amortisation, losses/gains on disposals and impairment losses on non-current assets		204,394	202,106
Net change in deferred tax assets and liabilities		(2,195)	6,586
Change in provisions for employee benefits		(57)	(93)
Change in trade receivables		(1,880)	10,991
Change in trade payables		(14,359)	(27,169)
Net change in miscellaneous receivables/payables and other assets/liabilities		30,177	(8,852)
Other non-monetary changes		2,159	3,724
Cash flows from operating activities	(a)	378,530	371,726
Cash flows from investing activities:			
Total purchases of tangible and intangible assets for the period and right-of-use assets		(131,703)	(148,493)
Of which change in amounts due to fixed asset suppliers		(24,166)	57
Total purchases of tangible and intangible assets and right-of-use assets on a cash basis		(155,869)	(148,436)
Change in financial receivables and other financial assets		-	-
Other non-current changes		937	257
Cash flows used in investing activities	(b)	(441)	(503)
Cash flows from financing activities:		(155,373)	(148,682)
Change in current and non-current financial liabilities		161,335	350,768
Dividends paid		(498,796)	(477,773)
Treasury shares acquired		-	(107,761)
Capital increases		2,266	6,541
Cash flows used in financing activities	(c)	(335,195)	(228,225)
Aggregate cash flows	(d=a+b+c)	(112,038)	(5,181)
Net cash and cash equivalents at beginning of the period	(e)	209,611	115,133
Net cash and cash equivalents at end of the period	(f=d+e)	97,573	109,952

[2] *The consolidated Cash flow Statement at June 30, 2025 were restated on the basis of the allocation of the price deriving from the Purchase Price Allocation (PPA) relating the allocation of the surplus value of the Rome 5G shareholding.*

INWIT GROUP – CONSOLIDATED NET FINANCIAL DEBT

(thousands of euros)	06.30.2026	12.31.2025
A Cash	-	-
B Cash and cash equivalents	97,573	209,611
C Current financial receivables	-	-
D Liquidity (A + B + C)	97,573	209,611
E Current financial payables	-	-
F Current portion of financial payables (medium/long-term)	505,685	414,154
G Current financial debt (E+F)	505,685	414,154
H Net current financial debt (G-D)	408,112	204,543
I Financial payables (medium/long-term)	2,052,897	2,070,975
J Bonds issued	2,987,004	2,833,669
K Trade payables and other non-current payables	5,829	6,396
L Non-current financial debt (I+J+K)	5,045,730	4,911,040
M Net Financial Debt as per ESMA recommendations (H+L)	5,453,842	5,115,583
Other financial receivables and non-current financial assets	(14)	(7,741)
Other financial receivables and current financial assets	(542)	(1,938)
INWIT Net Financial Debt	5,453,286	5,105,904