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The Consolidated Income Statements, Consolidated Statements of Financial Position and the Consolidated Statements of Cash Flows as well as the Consolidated Net Financial Debt of the Group, herewith presented, are the same as those included in the Consolidated Financial Statements of the Group for the period from January 1, 2026 to September 30, 2026.

INWIT GROUP - CONSOLIDATED INCOME STATEMENT

(thousands of euros)	1.1 – 09.30.2026	1.1 – 09.30.2025[1]
Revenue	799,650	806,387
Purchase of materials and services	(44,310)	(41,105)
Personnel expenses	(22,869)	(18,927)
Other operating costs	(10,299)	(8,886)
Operating profit (loss) before depreciation and amortisation, gains (losses) on disposals and reversals of impairment losses (impairment losses) on non-current assets (EBITDA).	722,172	737,469
Depreciation and amortisation, gains/losses on disposals and impairment losses on non-current assets	(305,226)	(301,428)
Operating profit (EBIT)	416,946	436,041
Financial income	1,014	2,900
Financial expenses	(130,553)	(104,476)
Profit before tax	287,407	334,465
Income taxes	(45,860)	(57,986)
Profit for the period	241,547	276,479
Attributable to:		
Owners of the Parent	*242,566*	*277,157*
Non-controlling interests	*(1,019)*	*(678)*
Basic and Diluted Earnings Per Share in euros	0.27	0.30

[1] *The Consolidated Income Statement for the nine months ended September 30, 2025 has been restated based on the Purchase Price Allocation (PPA) relating to the acquisition of Smart City Roma.*

INWIT GROUP - CONSOLIDATED STATEMENTS OF FINANCIAL POSITION

Assets

(thousands of euros)	09.30.2026	12.31.2025
Assets		
Non-current assets		
Intangible assets		
Goodwill	6,161,862	6,161,862
Intangible assets with a finite useful life	215,276	323,516
Property, plant and equipment		
Property, plant and equipment	1,485,943	1,433,582
Right-of-use assets	1,191,750	1,178,522
Other non-current assets		
Non-current financial assets	4	7,741
Sundry receivables and other non-current assets	47,720	41,392
Deferred tax assets	11,252	10,175
Total Non-current assets	9,113,807	9,156,790
Current assets		
Trade and miscellaneous receivables and other current assets	171,611	232,931
Loans and receivables and other current financial assets	510	1,938
Current tax assets	13,243	-
Cash and cash equivalents	103,005	209,611
Total Current assets	288,369	444,480
Total Assets	9,402,176	9,601,270

Equity and Liabilities

(thousands of euros)	09.30.2026	12.31.2025
Equity		
Share capital	600,000	600,000
Treasury shares	(1,504)	(29,545)
Share capital	598,496	570,455
Share premium reserve	898,475	1,319,624
Legal reserve	120,000	120,000
Other reserves	1,352,312	1,096,611
Retained earnings) including profit for the period	242,563	361,525
Equity attributable to owners of the Parent	3,211,846	3,468,215
Non-controlling interests	11,374	9,997
Total Equity	3,223,220	3,478,212
Liabilities		
Non-current liabilities		
Liabilities for employee benefits	2,118	2,124
Deferred tax liabilities	110,146	112,696
Provisions	289,782	288,171
Non-current financial liabilities	5,040,183	4,911,040
Sundry payables and other non-current liabilities	53,031	55,274
Total Non-current liabilities	5,495,260	5,369,305
Current liabilities		
Current financial liabilities	377,571	414,154
Trade and sundry payables and other current liabilities	305,675	328,737
Provisions	450	450
Current tax assets	-	10,412
Total current Liabilities	683,696	753,753
Total liabilities	6,178,956	6,123,058
Total Equity and Liabilities	9,402,176	9,601,270

INWIT GROUP - CONSOLIDATED CASH FLOW STATEMENT

(thousands of euros)		1.1 – 09.30.2026	1.1 – 09.30.2025[2]
Cash flows from operating activities:			
Profit for the period		241,547	276,479
Adjustments for:			
Depreciation and amortisation, losses/gains on disposals and impairment losses on non-current assets		305,226	301,428
Net change in deferred tax assets and liabilities		(3,627)	9,357
Change in provisions for employee benefits		(59)	(229)
Change in trade receivables		(3,668)	1,675
Change in trade payables		5,247	2,220
Net change in sundry receivables/payables and other assets/liabilities		33,768	8,520
Other non-monetary changes		4,853	5,172
Cash flows from operating activities	(a)	583,287	604,454
Cash flows from investing activities:			
Total purchases of property, plant and equipment for the period and right-of-use assets		(172,605)	(207,414)
Of which change in amounts due to fixed asset suppliers		(30,963)	(3,125)
Total purchases of property, plant and equipment and right-of-use assets on a cash basis		(203,568)	(210,539)
Change in loans and receivables and other financial assets		9,165	488
Other non-current changes		(644)	(338)
Cash flows used in investing activities	(b)	(195,047)	(210,389)
Cash flows from financing activities:			
Change in current and non-current financial liabilities		3,098	285,414
Dividends paid		(500,210)	(479,534)
Treasury shares repurchased		-	(289,818)
Capital increases		2,266	7,086
Cash flow generated /(absorbed) by financing activities	(c)	(494,846)	(476,852)
Total cash flows	(d=a+b+c)	(106,606)	(82,787)
Net cash and cash equivalents at beginning of the period	(e)	209,611	115,133
Net cash and cash equivalents at end of the period	(g=d+e)	103,005	32,346

[2] *The Consolidated Statement of Cash Flows for the nine months ended September 30, 2025 has been restated based on the Purchase Price Allocation (PPA) relating to the acquisition of Smart City Roma.*

INWIT GROUP – CONSOLIDATED NET FINANCIAL DEBT

(thousands of euros)	09.30.2026	12.31.2025
A Cash	-	-
B Cash and cash equivalents	103,005	209,611
C Other current financial liabilities	-	-
D Liquidity (A + B + C)	103,005	209,611
E Current financial liabilities	-	-
F Current portion of non-current financial liabilities	377,571	414,154
G Current financial debt (E+F)	377,571	414,154
H Net current financial debt (G-D)	274,566	204,543
I Non-current Financial liabilities	2,046,395	2,070,975
J Bonds issued	2,987,895	2,833,669
K Trade payables and other non-current liabilities	5,893	6,396
L Non-current financial debt (I+J+K)	5,040,183	4,911,040
M Net Financial Debt as per ESMA recommendations (H+L)	5,314,749	5,115,583
Other loans and receivables and other non-current financial assets	(4)	(7,741)
Other loans and receivables and other current financial assets	(510)	(1,938)
INWIT Net Financial Debt	5,314,235	5,105,904